OLD SECOND BANCORP INC
Form 8-K
October 24, 2008

# UNITED STATES

# SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, D.C.  20549**

# FORM 8-K

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**

**the Securities Exchange Act of 1934**

Date of Report                                                                                                          **October 24, 2008**
(Date of earliest event reported)                                                                      **October 24, 2008**

# Old Second Bancorp, Inc.

(Exact name of Registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of incorporation)

|  |  |
|---|---|
| **0-10537** | **36-3143493** |
| (Commission File Number) | (I.R.S. Employer Identification Number) |
| **37 South River Street, Aurora, Illinois** | **60507** |
| (Address of principal executive offices) | (Zip Code) |

**(630) 892-0202**

(Registrant s telephone number, including area code)

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2 below):

o        Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o        Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o        Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o        Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Not Applicable                                                                                                          7

**Item 2.02  Results of Operations and Financial Condition**

On October 24, 2008, Old Second Bancorp, Inc. issued a press release announcing its earnings for the third fiscal quarter ended September 30, 2008. The press release is attached as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

99.1 Press release dated October 24, 2008

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**OLD SECOND BANCORP, INC.**

Dated:  October 24, 2008        By:        /s/J.Douglas Cheatham
J. Douglas Cheatham
Executive Vice President
and Chief Financial Officer

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