

AON CORP
Form 8-K
October 04, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **October 4, 2007**

Aon Corporation

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-7933

(Commission File Number)

36-3051915

(IRS Employer Identification No.)

200 East Randolph Street, Chicago, Illinois

(Address of Principal Executive Offices)

60601

(Zip Code)

Registrant's telephone number, including area code: **(312) 381-1000**

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On October 4, 2007, Aon Corporation (the Company) issued a press release (the Press Release) announcing that it will redeem, on Monday, November 19, 2007 (the Redemption Date), all of its outstanding 3 ½% Senior Convertible Debentures Due 2012 (the Debentures) issued pursuant to that certain Indenture dated as of November 7, 2002 (the Indenture), by and between the Company and The Bank of New York, as Trustee (the Trustee). In accordance with the terms of the Indenture, the Company requested that the Trustee issue a notice of redemption, in the name of the Company, to the holders of the Debentures on October 4, 2007.

A copy of the Press Release is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(a) - (c) Not applicable.

(d) Exhibits:

| Exhibit Number | Description of Exhibit |
|-------------------|------------------------|
|-------------------|------------------------|

| | |
|------|---|
| 99.1 | Press Release issued by the Company on October 4, 2007. |
|------|---|

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Aon CORPORATION

By: */s/ Richard E. Barry*
Richard E. Barry
Vice President and Deputy General Counsel

Date: October 4, 2007

EXHIBIT INDEX

| Exhibit Number | Description of Exhibit |
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