

BRISTOL MYERS SQUIBB CO  
Form 8-K  
April 28, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15 (d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **April 28, 2004**

**BRISTOL-MYERS SQUIBB COMPANY**

(Exact Name of Registrant as Specified in its Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**1-1136**  
(Commission File Number)

**22-079-0350**  
(IRS Employer  
Identification Number)

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**345 Park Avenue  
New York, NY 10154**

(Address of Principal Executive Office)

Registrant's telephone number, including area code: **(212) 546-4000**

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EXHIBIT INDEX

Exhibit Number	Description
99.1	Press release issued April 28, 2004 regarding earnings for first quarter of 2004.
99.2	Certain supplemental information not included in the press release.