

US CONCRETE INC
Form 8-K
October 21, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 21, 2014

U.S. CONCRETE, INC.
(Exact name of registrant as specified in its charter)

Delaware 001-34530
(State or other jurisdiction of (Commission File Number)
incorporation)

76-0586680
(IRS Employer
Identification No.)

331 N. Main Street
Eules, Texas 76039
(Address of principal executive offices, including ZIP code)

(817) 835-4105
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On October 21, 2014, U.S. Concrete, Inc. (the “Company”) issued separate press releases announcing the acquisitions of Custom-Crete and New York Sand and Stone, LLC. A copy of the press releases are filed as Exhibit 99.1 and Exhibit 99.2 hereto.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Exhibit |
|-------------|---|
| 99.1 | Press Release of U.S. Concrete, Inc. dated October 21, 2014 - Acquisition of Custom Crete |
| 99.2 | Press Release of U.S. Concrete, Inc. dated October 21, 2014 - Acquisition of NYSS |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. CONCRETE, INC.

Date: October 21, 2014 By: /s/ William M. Brown
William M. Brown
Senior Vice President and Chief Financial Officer

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