

Edgar Filing: IONICS INC - Form 8-K

ITEM 8.01 OTHER EVENTS.

On November 24, 2004, Ionics, Incorporated, a Massachusetts corporation ("Ionics") issued a press release announcing the signing of a definitive agreement with General Electric Company, a New York corporation ("General Electric"), and Triton Acquisition Corp., a Massachusetts corporation and a wholly owned subsidiary of General Electric ("Triton"), pursuant to which Triton will merge with and into Ionics, and the separate corporate existence of Triton shall thereupon cease, and Ionics shall be the surviving corporation in the merger and a wholly-owned subsidiary of General Electric. A copy of the press release is attached hereto as Exhibit 99.1 and is hereby incorporated by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

The following Exhibits are filed as part of this report:

EXHIBIT NO. -----	DESCRIPTION -----
99.1	Press Release, dated as of November 24, 2004, announcing the signing of a definitive agreement to be acquired by General Electric Company.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IONICS, INCORPORATED

November 24, 2004

By: /s/ Stephen Korn

Name: Stephen Korn
Title: Vice President and General Counsel

EXHIBIT INDEX

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