

Edgar Filing: BANK ONE CORP - Form 4

BANK ONE CORP
 Form 4
 April 29, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 Larry L. Helm
 1 Bank One Plaza
 IL, Chicago 60670-0894
2. Issuer Name and Ticker or Trading Symbol
 BANK ONE CORPORATION (ONE)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Day/Year
 4/28/2003
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 () Director () 10% Owner (X) Officer (give title below) () Other
 (specify below)
 Executive Vice President
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Trans- action Date | 2A. Exec- ution Date | 3. Trans- action Code | 3A. Deemed Execu- tion Date | 4. Securities Acquired (A) or Disposed of (D) Amount | 5. Amount of Securities Beneficially Owned Following Reported Trans(s) |
|----------------------|-----------------------------|----------------------------|-----------------------------|--------------------------------------|--|--|
| Common Stock | 4/28/ 2003 | | M | | 2990 A 33.43 | |
| Common Stock | 4/28/ 2003 | | F | | 2849 D 35.10 | 35508 |
| Common Stock | | | | | | 1349 |

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Con- version or Exer- cise Price of Deriva- tive Secu- | 3. Trans- action Date | 3A. Deemed Execu- tion Date | 4. Trans- action Date | 5. Number of De rivative Secu rities Acqui red(A) or Dis posed of(D) | 6. Date Exer- cisable and Expiration Date(Month/ Day/Year) Date Expir- ation Date | 7. Title and Amount of Underlying Securities Title and Number of Shares | 8. P of vat Sec rit |
|---------------------------------------|--|-----------------------------|--------------------------------------|-----------------------------|--|--|---|---------------------------------|
|---------------------------------------|--|-----------------------------|--------------------------------------|-----------------------------|--|--|---|---------------------------------|

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| Priority | Day/Year) | Day/Year) | Code | V | Amount | ble | | |
|--------------------------------------|-----------|------------|------|---|--------|-----|--|------------------------------|
| Employee Stock Option (right to buy) | \$33.43 | 4/28/ 2003 | M | | 2990 | D | | 05/03/2003 Common Stock 2990 |
| | | | | | | | | |

Explanation of Responses:
SIGNATURE OF REPORTING PERSON
Larry L. Helm
LARRY L. HELM
Goldman, Attorney-In-Fact

By: Laurence