

Doral Energy Corp.  
Form 8-K  
November 25, 2008

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

**November 20, 2008**

Date of Report (Date of earliest event reported)

**DORAL ENERGY CORP.**

(Exact name of registrant as specified in its charter)

**NEVADA**

(State or other jurisdiction of  
incorporation)

**000-52738**

(Commission File  
Number)

**98-0555508**

(IRS Employer Identification No.)

**111 N. Sepulveda Blvd., Suite 250**

**Manhattan Beach, CA**

(Address of principal executive offices)

**90266**

(Zip Code)

**(310) 937-1511**

Registrant's telephone number, including area code

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**SECTION 3 SECURITIES AND TRADING MARKETS**

**ITEM 3.02 UNREGISTERED SALES OF EQUITY SECURITIES**

On November 20, 2008, Doral Energy Corp. (the Company ) issued 250,050 shares of the Company s common stock at a price of \$0.50 per share for total proceeds of \$125,025. This private placement was completed pursuant to the provisions of Rule 506 of Regulation D promulgated under the Securities Act of 1933 (the Securities Act ). Each investor represented that they were an accredited investor as defined under Rule 501 of the Securities Act. The issuance represented the initial tranche of the Company s private placement offering of up to 4,500,000 shares at a price of \$0.50 per share initially approved on May 20, 2008, and as amended on September 12, 2008, by the Company s Board of Directors. There is no assurance that the Company will sell any further shares under this offering.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DORAL ENERGY CORP.**

Date: November 24, 2008

By: */s/ Paul C. Kirkitelos*

**PAUL C. KIRKITELOS**

Chief Executive Officer, Chief Financial  
Officer, President, Secretary and Treasurer

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