

CARTERS INC
Form 8-K
May 10, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 9, 2013

Carter's, Inc.
(Exact name of Registrant as specified in its charter)

| | | |
|---|---------------------------------------|---|
| Delaware (State or other jurisdiction of incorporation) | 001-31829 (Commission File Number) | 13-3912933 (I.R.S. Employer Identification No.) |
|---|---------------------------------------|---|

The Proscenium,
1170 Peachtree Street NE, Suite 900
Atlanta, Georgia 30309
(Address of principal executive offices, including zip code)

(404) 745-2700
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.07 Submission of Matters to a Vote of Security Holders.

Carter's, Inc. (the "Company") held its Annual Meeting of Shareholders on May 9, 2013 (the "Annual Meeting"). Set forth below are the final voting results for each of the proposals submitted to a vote of the shareholders.

1. Election of Directors

Each of Vanessa J. Castagna, William J. Montgoris, and David Pulver was elected as a Class I Director to serve a three-year term. The voting results were as follows:

| Nominee | Total votes for | Total votes against | Total votes abstained | Broker non-votes |
|----------------------|--------------------|------------------------|--------------------------|---------------------|
| Vanessa J. Castagna | 38,046,848 | 10,293,485 | 3,272,088 | 1,995,393 |
| William J. Montgoris | 38,066,605 | 10,273,608 | 3,272,208 | 1,995,393 |
| David Pulver | 37,999,487 | 10,340,726 | 3,272,208 | 1,995,393 |

2. Advisory Vote on Executive Compensation

The shareholders of the Company approved executive compensation as disclosed in the Company's proxy statement filed in connection with the Annual Meeting (the "say-on-pay" vote). The voting results were as follows:

| Total votes for | Total votes against | Total votes abstained | Broker non-votes |
|--------------------|------------------------|--------------------------|------------------|
| 42,628,725 | 5,233,516 | 3,750,180 | 1,995,393 |

3. Ratification of Appointment of Independent Registered Public Accounting Firm

The shareholders of the Company ratified the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for fiscal 2013. The voting results were as follows:

| Total votes for | Total votes against | Total votes abstained |
|--------------------|------------------------|--------------------------|
| 48,733,901 | 4,322,179 | 551,734 |

Item 7.01 Regulation FD Disclosure.

On May 9, 2013, the Company issued a press release announcing that its Board of Directors has approved a \$300 million share repurchase authorization and instituted a quarterly dividend as part of the Company's strategy to return excess capital to shareholders. The text of the Company's press release, attached as Exhibit 99.1 to this Current Report on Form 8-K, is incorporated herein by reference.

Exhibit 99.1 is being "furnished" and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), nor shall Exhibit 99.1 be deemed incorporated by reference in any filing under the Securities Act of 1933 (the "Securities Act") or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

Exhibits - The following exhibit is furnished as part of this Current Report on Form 8-K.

| Exhibit Number | Description |
|-------------------|--|
| 99.1 | Press Release of Carter's, Inc., dated May 9, 2013 |

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, Carter's, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

May 9, 2013

CARTER'S, INC.

By: /s/ IRINA BRAUDE
Name: Irina Braude
Title: Deputy Counsel and Secretary