

ORIENT EXPRESS HOTELS LTD
Form 8-K
May 02, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) **May 2, 2005**

ORIENT-EXPRESS HOTELS LTD.

(Exact name of registrant as specified in its charter)

Bermuda

(State or other jurisdiction of incorporation)

001-16017	98-0223493
(Commission File Number)	(I.R.S. Employer Identification No.)

**22 VICTORIA STREET
P.O. BOX HM 1179
HAMILTON HMEX, BERMUDA**

(Address of principal executive offices) Zip Code

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441-295-2244

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended simultaneously to satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act.
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act.
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act.
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act.
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ITEM 2.02. Results of Operations and Financial Condition

Commencing on or about May 2, 2005, the registrant will publish and distribute to shareholders the 2004 annual shareholders report of the registrant. Relevant excerpts from the 2004 annual shareholders report are attached as an Exhibit to this Current Report and incorporated herein by reference, as follows:

Orient-Express Hotels Ltd. (company description)

Financial highlights

Chairman's message from James B. Sherwood, Chairman

President's overview of performance from Simon M.C. Sherwood, President

Chief Financial Officer's report from James G. Struthers, Vice President-Finance and Chief Financial Officer

Statement under U.S. Private Securities Litigation Reform Act of 1995

Summary of earnings by operating unit and region (unaudited)

The information in this Current Report is being furnished to the Commission.

ITEM 9.01. Financial Statements and Exhibits

(c) Exhibits

99 Excerpts from 2004 annual shareholders report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ORIENT-EXPRESS HOTELS LTD.

By: /s/ Edwin S. Hetherington
Name: Edwin S. Hetherington
Title: Secretary

Date: May 2, 2005

EXHIBIT INDEX

Exhibit Number	Description
99	Excerpts from 2004 annual shareholders report.