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USA INTERACTIVE Form 8-K March 25, 2003

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 or 15(d) of the SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 19, 2003

USA INTERACTIVE

(Exact name of Registrant as specified in charter)

Delaware (State or other jurisdiction of incorporation) 0-20570 (Commission File Number) 59-2712887 (IRS Employer Identification No.)

152 West 57th Street, New York, NY (Address of principal executive offices)

10019 (Zip Code)

Registrant's telephone number, including area code: (212) 314-7300

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On March 19, 2003, USA Interactive ("USA") issued a joint press release with Expedia, Inc. ("Expedia") announcing that USA had entered into an Agreement and Plan of Merger, dated as of March 18, 2003, by and among USA, Equinox Merger Corp., a wholly owned subsidiary of USA, and Expedia. Attached hereto as exhibit 99.1 is Unaudited Pro Forma Combined Condensed Financial Information as of and for the nine months ended September 30, 2002 and the twelve months ended December 31, 2001 related to the transaction, which information is incorporated herein by reference.

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ITEM 7	. FINANCIAL STAT	EMENTS, PRO FORMA FI	NANCIAL INFORMA	TION AND EXHIBITS	
	(c) Exhibits.				
99.1	Unaudited Pro Forma	n Combined Condensed Financ	cial Information		
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	suant to the requirementsigned thereunto duly		SIGNATURES Act of 1934, the Registra	ant has duly caused this report to be signed on its behalf	`bː
		1	USA INTERACTIVE		
		1	Ву:	/s/ JULIUS GENACHOWSKI	
Date: Ma	Name: Julius Genachowski Title: Executive Vice President and General Counse: March 24, 2003				
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