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US BANCORP \DE\
Form 424B2
September 05, 2002

Rule 424(b) (2)
Registration No. 333-65358

PRICING SUPPLEMENT TO PROSPECTUS DATED JULY 25, 2001, AS
SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED AUGUST 3, 2001,
AND SUPPLEMENTAL TO THE OFFICERS' CERTIFICATE AND COMPANY
ORDER, DATED AUGUST 3, 2001 NO. 6 DATED: 09-03-02

U.S. BANCORP
Medium-Term Notes, Series N (Senior)
Medium-Term Notes, Series O (Subordinated)

CUSIP NO.: 91159HGD6
ISIN: US91159HGD61

Issue Price (Dollar Amount and Percentage of Principal Am
Amount: \$200,383,200.00/100.1916% (without accrued interest)

Series:

Proceeds to the Company: \$200,602,600.00 (with accrued interest)

Series N (Senior)
 Series O (Subordinated)

Interest Rate/Initial Interest Rate: 3.95%

Interest Payment Dates: 23rd of each February and August,
beginning February 23, 2003

Form of Note:

Book-Entry
 Certificated

Regular Record Dates: 15 calendar days prior

Interest Determination Dates: --

Principal Amount: \$200,000,000.00

Interest Reset Dates: --

Trade Date: 09-03-02

Index Source: --

Original Issue Date: 09-06-02

Index Maturity: --

Maturity Date: 08-23-07

Spread: --

Base rate (and, if applicable,
related Interest Periods):

Spread Multiplier: --

Maximum Interest Rate: --

Fixed Rate Note
 Commercial Paper Rate Note
 Federal Funds Rate Note
 LIBOR Note
 EURIBOR Note
 Prime Rate Note
 CD Rate Note
 Treasury Rate Note
 CMT Rate Note
 Other Base Rate
(as described below)
 Zero Coupon Note

Day Count: 30/360

Minimum Interest Rate: --

For Original Issue Discount Notes:

Original Issue Discount: -- %

Yield to Maturity: -- %

Original Issue Discount Notes:

Agent's Commission: See Plan of
Distribution below

Subject to special provisions set forth therein
with respect to the principal amount thereof
payable upon any redemption or acceleration of

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Redemption Terms: the maturity thereof.

Other Terms: For Federal income tax purposes only.

Reopening of Issue:

The Notes are intended to be fully fungible with and will be consolidated and form a single issue for all purposes with the Company's issue of US\$300,000,000 3.950% Notes due August 23, 2007, described in the Company's pricing supplement dated 08-20-02.

Form and Settlement:

The Notes will be represented by one or more global certificates in fully registered form. Each global certificate will be deposited with, or on behalf of, DTC and registered in the name of DTC or its nominee. Investors may elect to hold their beneficial interests in a global certificate through DTC, Clearstream Banking, Societe Anonyme, or Euroclear Bank S.A./N.V., as operator of the Euroclear System, if they are participants in such systems, or indirectly through organizations that are participants in such system. Clearstream and Euroclear will hold interests on behalf of their participants through customers' securities accounts in Clearstream's and Euroclear's names on the books of their respective depositories, which in turn will hold such interests in customers' securities accounts in the depositories' names on DTC's books.

Plan of Distribution:

The Underwriter has advised the Company that the Underwriter proposes to offer the Notes from time to time for sale in negotiated transactions or otherwise, at varying prices to be determined at the time of the sale.

Name of Agent and Delivery Instructions:

Credit Suisse First Boston DTC#355

Signature

/s/ JOHN C. STERN

(Authorized Signature)

/s/ KENNETH D. NELSON

(Authorized Signature)

