

Edgar Filing: US BANCORP \DE\ - Form 424B2

US BANCORP \DE\  
Form 424B2  
March 13, 2002

Rule 424(b) (2)  
Registration No. 333-65358

PRICING SUPPLEMENT TO PROSPECTUS DATED JULY 25, 2001, AS  
SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED AUGUST 3, 2001,  
AND SUPPLEMENTAL TO THE OFFICERS' CERTIFICATE AND COMPANY  
ORDER, DATED AUGUST 3, 2001 NO. 2 DATED: 03-08-02

U.S. BANCORP  
Medium-Term Notes, Series N (Senior)  
Medium-Term Notes, Series O (Subordinated)

|  |   |
|--|---|
| CUSIP: 91159H GB0  | Issue Price (Dollar Amount and Percentage of Principal Am<br>Amount: \$250,000,000.00/100%                |
| Series:  | Proceeds to the Company: \$250,000,000.00   |
| <input checked="" type="checkbox"/> Series N (Senior)            | Interest Rate/Initial Interest Rate: TBD  |
| <input type="checkbox"/> Series O (Subordinated)                 | Interest Payment Dates: Quarterly, 14th of each<br>March, June, September and December, beginning 6-14-02 |
| Form of Note:  | Regular Record Dates: 15 calendar days  |
| <input checked="" type="checkbox"/> Book-Entry                   | Interest Determination Dates: previous business day   |
| <input type="checkbox"/> Certificated                            | Interest Reset Dates: Each business day   |
| Principal Amount: \$250,000,000.00                               | Index Source: H.15  |
| Trade Date: 03-08-02   | Index Maturity: 1 day   |
| Original Issue Date: 03-13-02                                    | Spread: +.30%   |
| Maturity Date: 03-14-05  | Spread Multiplier: --   |
| Base rate (and, if applicable,<br>related Interest Periods):     | Maximum Interest Rate: --   |
|  | Day Count: Act/360  |
| <input type="checkbox"/> Fixed Rate Note                         | Minimum Interest Rate: --   |
| <input type="checkbox"/> Commercial Paper Rate Note              | For Original Issue Discount Notes:  |
| <input checked="" type="checkbox"/> Federal Funds Rate Note      | Original Issue Discount: -- %   |
| <input type="checkbox"/> LIBOR Note                              | Yield to Maturity: -- %   |
| <input type="checkbox"/> EURIBOR Note                            |   |
| <input type="checkbox"/> Prime Rate Note                         |   |
| <input type="checkbox"/> CD Rate Note                            |   |
| <input type="checkbox"/> Treasury Rate Note                      |   |
| <input type="checkbox"/> CMT Rate Note                           |   |
| <input type="checkbox"/> Other Base Rate<br>(as described below) |   |
| <input type="checkbox"/> Zero Coupon Note                        |   |

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Agent's Commission:

Original Issue Discount Notes:

Redemption Terms:

Subject to special provisions set forth therein with respect to the principal amount thereof payable upon any redemption or acceleration of the maturity thereof.

Other Terms:

For Federal income tax purposes only.

Name of Agent and Delivery Instructions:

Lehman Brothers Inc. DTC #636

Signature

/s/ MITCHELL BLESKE

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(Authorized Signature)

/s/ KENNETH D. NELSON

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(Authorized Signature)