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KOMATSU LTD
Form 6-K
May 25, 2001

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

REPORT OF FOREIGN ISSUER

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of May 2001

COMMISSION FILE NUMBER: 1-7239

KOMATSU LTD.

Translation of registrant's name into English

3-6 Akasaka 2-chome, Minato-ku, Tokyo, Japan

Address of principal executive offices

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INFORMATION TO BE INCLUDED IN REPORT

1. One company announcement made on May 25, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KOMATSU LTD.

(Registrant)

Date: May 25, 2001

By: /s/ Masaru Fukase

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Masaru Fukase
Senior Executive Officer

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Komatsu Ltd.
2-3-6 Akasaka, Minato-ku,
Tokyo 107-8414, Japan
Public Relations Section
Tel: +81-3-5561-2616
0017(1694)
May 25, 2001
URL: <http://www.komatsu.com/>

CORRECTION OF PART OF NOTICE OF CHANGE REGARDING MAJOR SHAREHOLDER

On May 21, 2001, Komatsu Ltd. filed a report of Notice of Change regarding Major Shareholder on Form 6-K with the Securities and Exchange Commission. We hereby correct part of Notice of Change regarding Major Shareholder which was released on May 21, 2001, because on May 24, 2001, two reports were submitted by the major shareholder to the Kanto Bureau of Finance based on Item 4, Paragraph 25, Article 27 and Item 1, Paragraph 25, Article 27 of the Securities and Exchange Law of Japan.

Corrections in Notice of Change regarding Major Shareholder
(Only corrected items are listed below.)

Before Correction

3. Number of Shares Held by the Shareholder in Question and Ratio of Holding to Outstanding Shares (Based on the Mass-shareholding Report)

| | No. of Shares Held | Ratio to Outstanding Shares | Ranking of Major Shareholding |
|---|--------------------|-----------------------------|---|
| Before the Change (as of March 31, 2001) | 95,618,816 | 9.97% | Ranked top on a real basis. As stated above, the shareholder in question does not appear on the shareholders list. |
| After the Change | 115,960,612 | 12.09% | |

After correction

3. Number of Shares Held by the Shareholder in Question and Ratio of Holding to Outstanding Shares (Based on the Mass-shareholding Report)

| | No. of Shares Held | Ratio to Outstanding Shares | Ranking of Major Shareholding |
|--|--------------------|-----------------------------|-------------------------------|
|--|--------------------|-----------------------------|-------------------------------|

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| | | | |
|---|-------------|--------|---|
| Before the Change (as of March 31, 2001) | 94,236,856 | 9.83% | Ranked top on a real basis. As stated above, the shareholder in question does not appear on the shareholders list. |
| After the Change | 116,471,776 | 12.15% | |
