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VALLEY FORGE SCIENTIFIC CORP
Form 8-K
August 12, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 12, 2004

VALLEY FORGE SCIENTIFIC CORP.

(Exact name of registrant as specified in charter)

PENNSYLVANIA

(State or other jurisdiction of incorporation)

001-10382

23-2131580

(Commission File Number)

(IRS Employer Identification Number)

136 Green Tree Road, Suite 100 Oaks, Pennsylvania 19456

(Address of principal executive offices)

(610) 666-7500

(Registrant's telephone number, including area code)

Item 12. Results of Operations and Financial Condition

On August 12, 2004, Valley Forge Scientific Corp. issued a press release announcing its financial results for the third quarter and nine months ended June 30, 2004. A copy of the press release is attached as Exhibit 99.1 and is incorporated by reference into this Item 12.

The information in this Current Report is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document filed with the Commission.

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SIGNATURES

Pursuant to the requirement of the Securities Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATE: August 12, 2004

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By: /s/ JERRY L. MALIS

Jerry L. Malis, President and
Chief Executive Officer

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Exhibit Index

| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 99.1 | Valley Forge Scientific Corp. Press Release Dated August 12, 2004 |

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