

Edgar Filing: UNIONBANCORP INC - Form 8-K

UNIONBANCORP INC
Form 8-K
May 24, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 24, 2004

UnionBancorp, Inc.

(Exact name of registrant as specified in its charter)

Delaware	0-28846	36-3145350
----- State or other jurisdiction of Incorporation	----- (Commission File Number)	----- (IRS Employer Identification No.)

321 West Main Street, Ottawa, IL 61350

(Address of principal executive offices) (Zip Code)

(815) 431-2720

(Registrant's telephone number, including area code)

Item 5. Other Events and Regulation FD Disclosure.

On May 24, 2004, UnionBancorp, Inc. issued a news release to report the execution of a Purchase and Assumption Agreement for the sale of UnionBank's Quincy, Macomb, Paloma, Carthage and Rushville, Illinois branch offices. The release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

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Exhibit Number

99.1

Press Release, dated May 24, 2004
issued by UnionBancorp, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,
the Registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

UNIONBANCORP, INC.

Dated: May 24, 2004

/s/ DEWEY R. YAEGER

Dewey R. Yaeger
President and Principal Executive
Officer

Dated: May 24, 2004

/s/ KURT R. STEVENSON

Kurt R. Stevenson
Senior Vice President and Principal
Financial and Accounting Officer

EXHIBIT INDEX

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