EPICOR SOFTWARE CORP

Form 4 March 17, 2011

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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Expires:

January 31, 2005

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response...

Section 16. Form 4 or Form 5 obligations may continue.

See Instruction

Check this box

if no longer

subject to

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * ELLIOTT INTERNATIONAL, L.P.

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

below)

EPICOR SOFTWARE CORP

(Check all applicable)

[EPIC]

(Last) (First) (Middle) 3. Date of Earliest Transaction

Director _X__ 10% Owner __ Other (specify Officer (give title

(Month/Day/Year) 03/14/2011

C/O MAPLES & CALDER, P.O. BOX 309, UGLAND HOUSE,

(Street)

SOUTH CHURCH STREET

4. If Amendment, Date Original

Applicable Line)

6. Individual or Joint/Group Filing(Check

Filed(Month/Day/Year)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

GEORGE TOWN, E9 00000

| (City) | (State) | (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owner. | | | | | | | | |
|--------------------------------------|---|---|---|---|-------|------------------|--|--|---|--|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securit coor Dispos (Instr. 3, | ed of | ` ' | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Common Stock | 03/14/2011 | | Code V S | Amount 10,200 | (D) | Price \$ 10.6162 | 5,230,799 | D (1) | | |
| Common Stock | 03/14/2011 | | S | 27,000 | D | \$ 10.7203 | 5,203,799 | D (1) | | |
| Common Stock | 03/15/2011 | | S | 6,000 | D | \$ 10.5704 | 5,197,799 | D (1) | | |
| Common Stock | 03/16/2011 | | S | 3,240 | D | \$ 10.5444 | 5,194,559 | D (1) | | |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

9. Nu Deriv Secur Bene Own Follo Repo Trans

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. | 6. Date Exerc | isable and | 7. Titl | e and | 8. Price of | 9 |
|--|-------------|-------------|---------------------|--------------------|-------------|------------|---------------|------------|------------|------------|-------------|---|
| | Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transaction | orNumber | Expiration Da | ate | Amou | int of | Derivative | J |
| | Security | or Exercise | | any | Code | of | (Month/Day/ | Year) | Under | lying | Security | , |
| | (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Derivative | | | Securities | (Instr. 5) |] | |
| | | Derivative | | | Securities | | | | (Instr. | 3 and 4) | | (|
| | | Security | | | | Acquired | | | | | |] |
| | | | | | | (A) or | | | | | | J |
| | | | | | | Disposed | | | | | | - |
| | | | | | | of (D) | | | | | | (|
| | | | | | | (Instr. 3, | | | | | | |
| | | | | | | 4, and 5) | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | Amount | | |
| | | | | | | Date | Expiration | | or | | | |
| | | | | | | | Exercisable | Date | | Number | | |
| | | | | G 1 17 | (A) (B) | | | of | | | | |
| | | | | | Code V | (A) (D) | | | | Shares | | |

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

ELLIOTT INTERNATIONAL, L.P. C/O MAPLES & CALDER, P.O. BOX 309 UGLAND HOUSE, SOUTH CHURCH STREET GEORGE TOWN, E9 00000

X

Signatures

Elliot Greenberg, V.P. of Elliott International Capital Advisors Inc., as Attorney-In-Fact for Elliott International, L.P.

03/17/2011

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Elliott International, L.P. also directly owns \$36,774,000 in principal amount of the issuer's 2-3/8% Convertible Bonds due May 15, 2017.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2