

Edgar Filing: ESTEE LAUDER COMPANIES INC - Form 4

ESTEE LAUDER COMPANIES INC

Form 4

January 09, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 Lauder, Ronald S.
 The Estee Lauder Companies Inc.
 767 Fifth Avenue
 New York, NY 10153
2. Issuer Name and Ticker or Trading Symbol
 The Estee Lauder Companies Inc.
 EL
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
 12/31/01
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 (X) Director (X) 10% Owner (X) Officer (give title below) () Other
 (specify below)
 Chairman of Clinique Laboratories, Inc. and Estee Lauder International, Inc.
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Code	4. Securities Acquired (A) or Disposed of (D)		5. Amount of Securities Beneficially Owned at End of Month
			Amount	A/D	
Class A Common Stock	12/27/2001	C (1)	77,760	A NA	
Class A Common Stock	12/27/2001	G	77,760	D (1) (2)	1,000,000
Class A Common Stock					3,182
Class A Common Stock					1,300,000
Class A Common Stock					4,698,951
Class A Common Stock					15,384

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Table II -- Derivative Securites Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date	7. Title and Amount of Underlying Securities	8. Put or Call
Class B Common Stock	1:1	12/27/2001	C (1)	77,760	D	Class A Common Stock	77,760
Class B Common Stock	1:1					Class A Common Stock	
Class B Common Stock	1:1					Class A Common Stock	
Class B Common Stock	1:1					Class A Common Stock	

Explanation of Responses:

- On December 27, 2001, the Reporting Person converted 77,760 shares of Class B Common Stock into an equal number of shares Class A Common Stock.
- The Reporting Person has a short position of 7,394,986 shares of Class A Common Stock established prior to the Issuer's initial public offering.
- The Reporting Person disclaims beneficial ownership to the extent he does not have a pecuniary interest in such securities.
- The Reporting Person is the trustee of The Descendants of Ronald S. Lauder 1966 Trust.
- The Reporting Person is co-Trustee and beneficiary of the Estee Lauder 2001 Charitable Trust.
- The Reporting Person is co-Trustee and beneficiary of The Estee Lauder 1994 Trust.
- The Reporting Person is a general partner of Lauder & Sons L.P. The Reporting Person is also a Trustee of The 1995 Estee Lauder RSL Trust, which is also a general partner of Lauder & Sons L.P.

SIGNATURE OF REPORTING PERSON

Ronald S. Lauder

DATE

01/ /2002