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SCHEIN HENRY INC  
Form 8-K  
July 27, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 27, 2004

HENRY SCHEIN, INC.  
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE  
(State or Other Jurisdiction of Incorporation)

0-27078  
(Commission File Number)

11-3136595  
(IRS Employer Identification No.)

135 Duryea Road  
Melville, New York  
(Address of Principal Executive Offices)  
11747  
(Zip Code)

(631) 843-5500  
(Registrant's Telephone Number, Including Area Code)

Item 12. Results of Operations and Financial Condition.

The information provided in this Form 8-K, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

On July 27, 2004, Henry Schein, Inc. issued a press release reporting the financial results for the second quarter ended June 26, 2004 and the six months ended June 26, 2004. The full text of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the

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undersigned, thereunto duly authorized.

Henry Schein, Inc.  
(Registrant)

By: /s/ Steven Paladino

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Steven Paladino  
Executive Vice President,  
Chief Financial Officer and Director  
(principal financial and accounting  
officer)

Dated: July 27, 2004

EXHIBIT INDEX

| Exhibit No.<br>----- | Description<br>-----   |
|----------------------|--|
| 99.1                 | Press Release issued by Henry Schein, Inc. on July 27, 2004 reporting the financial results for the second quarter ended June 26, 2004 and the six months ended June 26, 2004. |